

Company Introduction

We are a registered finance consulting company. We have outstanding talented human resources specialized in the capital market both in the Mainland China, Hong Kong and cross border markets, we are experienced in dealing with the relevant authorities and have an excellent network with strong links.

We aim at promoting the capital market to our clients. We provide comprehensive start-up advisory services. We provide all-round, one-stop consulting services to our clients in investment advisory, Government policy application, corporate re-structuring, corporate finance, capital raising, tax planning, merger and acquisition, securities investment, local and overseas listing together with investment risk management in various capital markets.

Our Services

1. Investment Advisory Services
2. Local and Overseas Listing
3. Local and Overseas Capital Raising
4. Corporate Financial Advisory
5. Re-structuring, Merger and Acquisition
6. Investment Risk Management
7. Corporate Training

Investment Advisory Services

- Advise to Government policies, investment or business plan implementation procedures, foreign exchange restrictions, tax planning, financial legislations and other related legislative enquiries.
- Provide feasibility studies, product analysis and market research for corporate and individual clients.
- Provide secretarial, accounting and business registration services to foreign Enterprises entering the mass China Market.

Local and Overseas Listing

- Assist clients in assessing the possibility and feasibility of "front-door" and "back-door" listing.
- Select and liaise with sponsors, underwriters, brokers and the related professionals.
- Re-package the company's disclosed materials and information.
- Advise the placing of securities including modes of placement, types of securities, quantities, pricing, fee structure and timing.
- Organise pre-listing public relations activities like press conferences and road shows.

Local and Overseas Capital Raising

- Act as financial consultant to clients for local and overseas financing arrangements and assist clients to seek joint-venture partners in the PRC and overseas, and establish joint venture or co-operative enterprises.
- Advise clients for capital raising in various capital markets and suggest different models, means, operational procedures, legislative restrictions and fees for such arrangements.
- Act as liaison consultant to clients with local and overseas potential equity partners or fund providers. This service also includes the planning of equity raising activities and preparation of proposals and related documents.

Corporate Financial Advisory

- Assist client Enterprises to design and implement financial control systems, prepare financial plans for enhancing the financial structure.
- Make proposals and recommendations on joint-venture investment projects. Suggest on share and dividend distribution policies, financing strategy and equity structure, information disclosure, financial management and accounting systems.
- Organise financial control and analysis training to Senior Management of the client Enterprises.
- Design financial forecast and presentation reports for investors and analyses.
- Provide consulting services to foreign Enterprises for monitoring investments in China.

Restructuring, Merger and Acquisition

- Select, identify and evaluate the opportunities and targets of re-structuring, merger and acquisition.
- Advise clients for planning and design of acquisition structures, determination of price and financing arrangements.
- Re-structure debt liabilities and negotiate with debtors and mortgagors.
- Liaise with accounting, legal and other related professionals, and participate in negotiation for assisting clients to complete the transactions.
- Organise " financial packaging" for sellers and plan for anti-acquisition defence.

Investment Risk Management

- Perform feasibility studies on risky projects ("Risk Enterprises") with relatively high returns to the investors, and assist clients to select and evaluate the potential projects.
- Bring in Risk Investment Funds for participating in potential Risk Enterprises. Provide financial and legal advisory services to clients for investing in Risk Enterprises, and assist Risk Enterprises to assess project valuation and to achieve related performance guarantee.
- Assist Risk Enterprises to develop routine business management systems for promoting the management efficiency of Risk Investment Funds.
- Assist Risk Investment Funds to crystallise their investment returns by listing the high- growth Risk Enterprises on local and overseas stock markets.

Corporate Training

- Assist corporate clients to assess their human resource structures and recommend training programs for enhancing the corporate operational efficiency.
- Organise business review tours and training programs in Hong Kong and abroad for promoting the business needs of the senior management.
- Liaise with Hong Kong and overseas relevant business management institutes and associations to organise seminars, conferences and interacting activities for broadening the global vision of the senior management.